

TÜRK EKONOMİ BANKASI A.Ş. / TEBNK

Public Disclosure (Debt Instrument – General)

Address of the Company	: TEB Kampüs C ve D Blok, Saray Mahallesi, Sokullu Caddesi, No: 7A-7B Ümraniye/İSTANBUL
Telephone and Fax Number	: (0216) 635 35 35 - (0216) 636 36 36
Telephone and Fax Number of the Investors/Shareholders and Relationship Unit of the Company	: (0216) 635 35 35 - (0216) 636 36 36
Is the declaration postponed?	: No
Summary	: Regarding the application for the issuance of bank bond with a nominal value of TRY 250 million

ISIN Code of the Debt Instrument	: -
Type of Debt Instrument	: BANK BOND ISSUANCE
Tenor of the Debt Instrument	: WITH A TENOR OF 174 DAYS
Issuance Amount of Debt Instrument	: WITH A NOMINAL VALUE OF TRY 250.000.000 (In case of investor demand exceeds the nominal value of TRY 250.000.000 the public offering amount may be increased up to the nominal value of TRY 400.000.000)

EXPLANATION:

It was previously announced that our request for the Capital Markets Board registration of bank bond and/or debentures to be issued by our Bank within one year up to the amount of TRY 1,400,000,000.- (Onebillionfourhundredmillion Turkish Lira) with varying maturities and series through public offering in Turkey further to our Board of Directors' Resolution dated 13 June 2012 and numbered 4701/64 was approved in the Capital Markets Board's meeting dated 6 July 2012 and numbered 23/811 and the bank bonds in the amount of TRY 384,585,764.- (Threehundredeightyfourmillionfivehundredeightyfivehundredseven-hundredsixtyfour Turkish Lira) of the aforesaid debt instruments were sold via book building on 17-19 July 2012, the bank bonds in the amount of TRY 109,132,046.- Onehundredninemilliononehundredthirtytwothousandfortysix Turkish Lira) of the aforesaid debt instruments were sold via book building on 19-21 September 2012, and the discounted bonds in the amount of TRY 100,000,000.- Onehundredmillion Turkish Lira) of the aforesaid debt instruments were sold via book building on 28-30 November 2012.

This time, as per the authorization delegated by our Board of Directors to the Head Office within the scope of the aforementioned Board Resolution for the determination of all terms and provisions related to the bond/debenture issuances and for making necessary applications; the Head Office of our Bank has made the required application to the Capital Markets Board on 26 December 2012 for the issuance of the fourth tranche of the bank bond and/or debentures that

were planned to be issued up to the amount of TRY 1,400,000,000.- (Onebillionfourhundredmillion Turkish Lira), as bank bond issuance in Turkey via book building method with a nominal value of TRY 250,000,000.- (Twohundredfiftymillion Turkish Lira) (in case of investor demand exceeds the nominal value of TRY 250,000,000.- (Twohundredfiftymillion Turkish Lira), the public offering amount may be increased up to the nominal value of TRY 400,000,000.- (Fourhundredmillion Turkish Lira)) and with a tenor of 174 days, with the intermediation of TEB Yatırım Menkul Değerler A.Ş. and sale of the said bank bond through public offering at the dates of 9-10-11 January 2013.

We hereby state that the above explanations comply with the provisions of the Communiqué of the Capital Markets Board, Serial: VIII, No: 54, they fully represent the information which we received on this issue/issues, the declared information is compatible with the documents, related books and records of the Company, we used all the efforts to gather the information complete and accurate and we are responsible for the explanations stated above.