

SPECIAL CIRCUMSTANCES DECLARATION FORM

Trade name of Company/

Name of Shareholders : Turk Ekonomi Bankasi A.S.

Address

: TEB Kampüs C ve D Blok, Saray Mahallesi, Sokullu Caddesi,
No: 7A-7B Ümraniye 34768 İSTANBUL

Telephone and Fax No.

: (0216) 635 35 35 – (0216) 636 36 36

Subject: Declaration to be made pursuant to the Communiqué Serial: VIII, No: 54 of the Capital Market Board.

Istanbul, 24 August 2012

To the Istanbul Stock Exchange Evaluation and Statistic Department

ISTANBUL

Declared Special Circumstance:

TEB has signed a syndication agreement on 24 August 2012 for the financing of international trade. The loan has a maturity of one year and is made of two tranches; one of 250 million Euros (two hundred and fifty million EUR) and one of 122 million USD (one hundred twenty two million USD) and a total cost of Libor/Euribor +1.35% pa.

We hereby state that the above explanations comply with the provisions of the Communiqué of the Capital Market Board, Serial: VIII, No: 54, they fully represent the information which we received on this issue/issues, the declared information is compatible with the documents, related books and records of the Company, we used all the efforts to gather the information complete and accurate and we are responsible for the explanations stated above.

Kind Regards,