

TÜRK EKONOMİ BANKASI A.Ş.

▣ Issuance of Debt Instruments - Progress



Address of the Company	:	TEB Kampüs C ve D Blok, Saray Mahallesi, Sokullu Caddesi, No: 7A-7B Ümraniye/İSTANBUL
Telephone and Fax Number	:	(0216) 635 35 35 - (0216) 636 36 36
Telephone and Fax number of the investors/shareholders and relationship unit of the Company	:	(0216) 635 35 35 - (0216) 636 36 36
Is the declaration an Update?	:	No
Is the declaration a Correction?	:	No
Is the declaration postponed?	:	No
Date of the previous special circumstance declaration	:	13 June 2012, 14 June 2012
Summary	:	Regarding Registration of bank bonds and/or debentures with the Capital Markets Board



ISIN Code of the Debt Instrument	:	-
Type of the Debt Instrument	:	Bank bond and/or debenture
Maturity of the Debt Instrument	:	Varying maturities
Issuance Amount of the Debt Instrument	:	Up to TRY 1.400.000.000

EXPLANATION:

In our above referred public disclosure, it was previously announced that our Bank's Board of Directors resolved to issue a Turkish lira denominated bank bond and/or debentures in Turkey up to the aggregate amount of TRY 1.400.000.000 (Onebillionfourhundredmillion Turkish Lira) with varying maturities and series within a one year period and to authorize the Head Office for the determination of all the terms and provisions related to the issuance of Turkish lira denominated bank bonds and/or debentures and for making necessary applications, and within this scope the required applications were made to the Capital Markets Board, the Banking Regulation and Supervision Agency and Istanbul Stock Exchange.

It is announced in the Weekly Bulletin No. 2012/27 of Capital Markets Board that the bank bonds and/or debentures to be issued by our Bank, the issuance of which has been approved by the Banking Regulation and Supervision Agency's letter dated 03.07.2012 and numbered B.02.1.BDK.0.11.00.00.41.2-13655, has been registered with the Capital Markets Board.

We hereby state that the above explanations comply with the provisions of the Communiqué of the Capital Market Board, Serial: VIII, No: 54, they fully represent the information which we received on this issue/issues, the declared information is compatible with the documents, related books and records of the Company, we used all the efforts to gather the information complete and accurate and we are responsible for the explanations stated above.