

## TÜRK EKONOMİ BANKASI A.Ş.

### Issuance of Debt Instruments (Progress)

30/04/2012

|   |   |
|---|---|
| Address of the Company  | : TEB Kampüs C ve D Blok, Saray Mahallesi, Sokullu Caddesi, No: 7A-7B Ümraniye/İSTANBUL |
| Telephone and Fax Number  | : (0216) 635 35 35 – (0216) 636 36 36   |
| Telephone and Fax Number of the Investors/Shareholders and Relationship Unit of the Company | : (0216) 635 35 35 – (0216) 636 36 36   |
| Is the declaration an Update  | : No  |
| Is the declaration a Correction   | : No  |
| Is the declaration postponed?   | : No  |
| Date of the previous special circumstance declaration                                       | : 29.03.2012  |
| Summary   | : Regarding issuance of discounted bond.  |

#### EXPLANATION:

The circular approved by Capital Markets Board regarding the discounted bonds to be issued by our Bank has been announced in the Public Disclosure Platform on 19.04.2012.

Following the book building held on 24-25-26-27 April 2012, the followings are determined regarding the discounted bonds issued and fully sold by Turk Ekonomi Bankası A.Ş. with a nominal value of TRY 150,000,000.- (The public offering amount of TRY 100.000.000 was increased to the nominal value of TRY 150.000.000.- due to the investor demand which exceeded the nominal value of TRY 100.000.000.-)

, with a tenor of 378 days, and with the maturity date of 15/05/2013:

- simple interest: 10.47127%

- annual compound interest: 10.45244%

- issuing price : 0.90217 (per TRY 1 nominal value)

We hereby state that the above explanations comply with the provisions of the Communiqué of the Capital Market Board, Serial: VIII, No: 54, they fully represent the information which we received on this issue/issues, the declared information is compatible with the documents, related books and records of the Company, we used all the efforts to gather the information complete and accurate and we are responsible for the explanations stated above.