

TÜRK EKONOMİ BANKASI A.Ş.**Public Disclosure (Debt Instrument-General)****29/03/2012**

Address of the Company	:	TEB Kampüs C ve D Blok, Saray Mahallesi, Sokullu Caddesi, No: 7A-7B Ümraniye/İSTANBUL
Telephone and Fax Number	:	(0216) 635 35 35 - (0216) 636 36 36
Telephone and Fax Number of the Investors/Shareholders and Relationship Unit of the Company	:	(0216) 635 35 35 - (0216) 636 36 36
Is the declaration postponed?	:	No
Summary	:	Regarding the application for the issuance of discounted bond

ISIN Code of the Debt Instrument	:	-
Type of the Debt Instrument	:	DISCOUNTED BOND ISSUANCE
Tenor of the Debt Instrument	:	WITH A TENOR OF 378 DAYS
Issuance Amount of the Debt Instrument	:	WITH A NOMINAL VALUE OF TRY 100.000.000.- (In case of investor demand exceeds the nominal value of TRY 100.000.000.-, the public offering amount may be increased up to the nominal value of TRY 150.000.000.-)

EXPLANATION:

It was previously announced that bank bond and/or debentures to be issued by our Bank within one year period up to the aggregate amount of TRY 900.000.000.- (Ninehundredmillion Turkish Lira) with varying maturities and series through public offering in Turkey further to our Board of Directors' Resolution dated 23 March 2011 and numbered 4523/43 have been registered with the Capital Markets Board upon the Capital Markets Board's decision dated 30 June 2011 and numbered 20/617.

As per the authorization delegated by our Board of Directors to the Head Office within the scope of the aforementioned Board Resolution for the determination of all terms and provisions related to the bond/debenture issuances and for making necessary applications; the Head Office of our Bank has made the required application to the Capital Markets Board on 29 March 2012 for the issuance of the third tranche of the bank bond and/or the debentures that were planned to be issued up to aggregate amount of TRY 900.000.000.- (Ninehundredmillion Turkish Lira), as discounted bond issuance in Turkey via book building method with a nominal value of TRY 100.000.000.- (Onehundredmillion Turkish Liras) (In case of investor demand exceeds the nominal value of TRY 100.000.000.- (Onehundredmillion Turkish Liras), the public offering amount may be increased up to the nominal value of TRY 150.000.000.- (Onehundredfiftymillion Turkish Liras)) and with a

tenor of 378 days, with the intermediation of TEB Yatırım Menkul Değerler A.Ş. and sale of the said discounted bond through public offering at the dates of 24-25-26-27 April 2012.

We hereby state that the above explanations comply with the provisions of the Communiqué of the Capital Markets Board, Serial: VIII, No: 54, they fully represent the information which we received on this issue/issues, the declared information is compatible with the documents, related books and records of the Company, we used all the efforts to gather the information complete and accurate and we are responsible for the explanations stated above.