

28. Declaration of Interest Rate in Public Disclosure Platform

TÜRK EKONOMİ BANKASI A.Ş.

Issuance of Debt Instruments (Progress)

Address of the Company	: TEB Kampüs C ve D Blok, Saray Mahallesi, Sokullu Caddesi, No: 7A-7B Ümraniye/İSTANBUL
Telephone and Fax Number	: (0216) 635 35 35 - (0216) 636 36 36
Telephone and Fax number of the investors/shareholders and relationship unit of the Company	: (0216) 635 35 35 - (0216) 636 36 36
Is the declaration an Update?	: No
Is the declaration a Correction?	: No
Is the declaration postponed?	: No
Date of the previous special circumstance declaration	: 08/07/2011
Summary	: Regarding issuance of bank bonds with a nominal value of TRY 300 million

EXPLANATION:

The circular approved by Capital Markets Board regarding the bank bonds with a nominal value of TRY 300,000,000.- (threehundredmillion Turkish Lira) to be issued by our Bank has been announced in the Public Disclosure Platform on 08/07/2011.

Following the book building held on 13-14-15 July 2011, the followings are determined regarding the bonds issued and fully sold by Turk Ekonomi Bankası A.Ş. with a nominal value of TRY 300,000,000.- (threehundredmillion Turkish Lira), with a tenor of 178 days, and with the maturity date of 13/01/2012:

- simple interest: 8.72877%
- annual compound interest: 8.92408%
- issuing price : TRY 0.95917 (per TRY 1 nominal value)

We hereby state that the above explanations comply with the provisions of the Communiqué of the Capital Market Board, Serial: VIII, No: 54, they fully represent the information which we received on this issue/issues, the declared information is compatible with the documents, related books and records of the Company, we used all the efforts to gather the information complete and accurate and we are responsible for the explanations stated above.